



INNAUGURAL

# VALUE INVESTING FORUM

Mexico City  
Wednesday May 28, 2008

**12** RESPECTED *INVESTORS.*  
*GREAT* INVESTMENT IDEAS.

## Confirmed speakers:

Guy Spier - *Aquamarine Capital, New York, NY*  
Emilio Bassini - *Bassini Co., New York, NY*  
Francisco García Paramés - *Bestinver, Madrid, Spain*  
Zeke Ashton - *Centaur Capital, Dallas, TX*  
Pedro de Garay - *GBM Global, Mexico City, Mexico*  
Orlando Muyschondt - *Gracie Capital, New York, NY*  
Alejandro Rojas - *Maya Capital, Mexico City, Mexico*  
Mohnish Pabrai - *Pabrai Investments, Los Angeles, CA*  
Mark Sellers - *Sellers Capital, Chicago, IL*  
Ken Shubin Stein - *Spencer Capital, New York, NY*  
Whitney Tilson - *T2 Partners, New York, NY*  
Alejandro Legorreta / Francisco Carrillo - *Sabino Capital, Mexico City, Mexico*

VALUE  
INVESTING FORUM



### **Cost:**

Congress:	MXP \$ 8,500.00
Workshop:	MXP \$ 4,500.00
Congress + Workshop:	MXP \$ 10,000.00

### **For the benefit of:**

- **Mexico's Childrens Hospital,  
(Hospital Infantil de México, Federico Gómez)**
- **Comedor Santa María A.C.**

### **Information and registration:**

[www.valueinvestingforum.com.mx](http://www.valueinvestingforum.com.mx)

## **PRE-CONGRESS WORKSHOP**

### **Tuesday May 27, 2008**

9:00 - 13:00 Workshop "Introduction to Value Investing and Financial Statement Analysis",  
Whitney Tilson, T2 Partners

## **CONGRESS AGENDA**

### **Wednesday May 28, 2008**

8:00 - 8:40 Ken Shubin Stein, Spencer Capital  
8:40 - 9:20 Pedro de Garay, GBM Global  
9:20 - 10:00 Guy Spier, Aquamarine Capital

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10:00 - 10:20 *Break*

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10:20 - 11:00 Emilio Bassini, Bassini & Co.  
11:00 - 11:40 Alejandro Rojas, Maya Capital  
11:40 - 12:20 Zeke Ashton, Centaur Capital

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12:20 - 12:40 *Break*

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12:40 - 13:20 Orlando Muyshondt, Gracie Capital  
13:20 - 14:00 Mark Sellers, Sellers Capital  
14:00 - 14:40 Francisco García Paramés, Bestinver

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14:40 - 16:00 *Lunch*

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16:00 - 16:40 Mohnish Pabrai, Pabrai Investments  
16:40 - 17:20 Whitney Tilson, T2 Partners  
17:20 - 18:00 Alejandro Legorreta and Francisco Carrillo, Sabino Capital

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18:40 - 20:00 *Cocktail*

## Venue:

Hotel Camino Real Santa Fe México  
Guillermo González Camarena 300  
Centro Ciudad Santa Fe  
01210 Mexico City

## Sponsored by:

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